

PENSION GROUP EAST

March 7, 2017

8:30 – 9:00 AM

REGISTRATION & BREAKFAST

Conference Room 41A

9:00 – 9:10 AM

WELCOME & OPENING REMARKS

9:10 – 9:50 AM

GLOBAL ECONOMIC OUTLOOK

Impact of Trump's Administration 40 Days into his administration

Joe Carson - Director - Global Economic Research

10:00 – 10:45 AM

A FIRESIDE CHAT: HOW PLANS ARE UTILIZING MULTI-ASSET STRATEGIES

This panel will discuss practical applications of multi-asset class Portfolios designed to achieve defined outcomes, and how such Portfolios can complement, or replace, more traditional Investment strategies.

Moderator: Carol Chan, CFA Deputy CIO, Ernst and Young LLC

Allen Cheng, Associate Partner, AON Hewitt

Dan Loewy, CIO and Co-Head Multi Asset Solutions, AB Global

Jeffrey R. Nipp, CFA, CAIA Sr. Consultant, Milliman

10:50 – 12:00 PM

MULTI-ASSET BREAKOUT SESSIONS (PLEASE SELECT ONE)

DC PANEL: IS YOUR DEFAULT FUND POSITIONED APPROPRIATELY GIVEN TODAY'S EXPECTED RETURN AND POLITICAL ENVIRONMENT?

Expected returns are radically different from recent history. A Trump presidency will impact both financial markets and the fiduciary landscape. What are the key investment and fiduciary considerations for Plan Sponsors?

Chris Nikolich, Head of Glide Path Strategies (US)

Multi Asset Solutions

Karen Scheffler, Senior ERISA Legal Counsel

DB MULTI-ASSET PANEL

Many intuitional investors have scaled back or eliminated their allocation to hedge funds given low absolute returns, high fees and limited liquidity. One solution is to access alternative risk-premia more systematically through a diverse range of hedge fund exposures with similar risk and return profiles at a lower cost, higher transparency and more liquidity. This panel will discuss the approach that some global institutions have taken to address this issue.

**Vadim Zlotnikov, Chief Market Strategist,
Co-Head Multi-Asset Solutions**

Vikas Kapoor, Co-Head—AB Custom Alternative Solutions

Jeffrey R. Nipp, CFA, CAIA Sr. Consultant, Milliman

12:00 – 12:30 PM

MEMBERS ONLY DISCUSSION

Discussion, PGE Business and Asset Allocation Challenge

12:30 PM

LUNCH AND NETWORKING

Location:

**AB Headquarters
1345 Avenue of the Americas
Conference Room 41A
New York, NY 10105**